

Short-Term Goals

Financial priorities that can be accomplished within two years.

Goal	Target Date	Cost Estimate	Amount Already Saved/Paid	Amount Needed Per Month to Reach Goal
1.				
2.				
3.				
4.				

Mid-Term Goals

Financial priorities that can be accomplished within two to five years.

Goal	Target Date	Cost Estimate	Amount Already Saved/Paid	Amount Needed Per Month to Reach Goal
1.				
2.				
3.				
4.				

Long-Term Goals

Financial priorities that may take five years or more to accomplish.

Goal	Target Date	Cost Estimate	Amount Already Saved/Paid	Amount Needed Per Month to Reach Goal
1.				
2.				
3.				
4.				

Source: Money Management International's *Understanding Money and Credit Reference Guide*